

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

IN RE:

W.R. Grace & Co., *et al.*,

Debtors.

Chapter 11

Case No. 01-01139 (JKF)

Jointly Administered

Ref. No. 22954

**AMENDED AND RESTATED SUPPLEMENTAL VERIFIED STATEMENT  
IN CONNECTION WITH THE REPRESENTATION OF CREDITORS AS  
REQUIRED BY FED. R. BANKR. P. 2019**

Richard S. Cobb on behalf of Landis Rath & Cobb LLP (“LRC”), as attorneys for (i) Anchorage Advisors, LLC; (ii) Babson Capital Management, Inc.; (iii) Bass Companies; (iv) Caspian Capital Advisors, LLC; (v) Catalyst Investment Management Co., LLC; (vi) Farallon Capital Management, LLC; (vii) Halcyon Asset Mgmt, LLC; (viii) Intermarket Corp.; (ix) JP Morgan Chase, N.A. Credit Trading Group; (x) Loeb Partners Corporation; (xi) MSD Capital, L.P.; (xii) Normandy Hill Capital, LP; (xiii) Onex Debt Opportunity Fund, Ltd.; (xiv) P. Schoenfeld Asset Management, LLC; (xv) Restoration Capital Management, LLC; (xvi) Royal Bank of Scotland, PLC; (xvii) Visium Asset Mangement, LP; and, (xviii) York Capital Management Global Advisors, LLC, (collectively, the “Bank Debt Holders”), interested parties in the above-referenced cases, makes the following statement:

1. This Amended and Restated Supplemental Verified Statement amends and restates the Amended and Restated Verified Statement in Connection with the Representation of Creditors as Required by Fed. R. Bankr. P. 2019 that was filed on August 25, 2009 [D.I. 22954] (the “August LRC 2019 Statement”) because LRC no longer represents Cetus Capital LLC and D.E. Shaw Laminar Portfolios, LLC and now represents Visium Asset Management, LP and York Capital Management Global Advisors, LLC. No other substantive changes were made

from the August LRC 2019 Statement.

2. This Amended and Restated Supplemental Verified Statement is filed in accordance with Fed. R. Bankr. 2019 and in accordance with that certain Revised Order Requiring Filing of Statements Pursuant to Fed. R. Bankr. P. 2019 dated October 22, 2004 [Docket No. 6715] (the “2019 Order”).

3. LRC is Delaware counsel to the Bank Debt Holders, representing them in their capacities as members of an informal group of holders of the claims (or as managers or advisors to such holders).

4. LRC also is Delaware counsel for the Libby Claimants (the “Libby Claimants”) in the above-captioned cases, as reflected in the previously filed Eleventh Amended and Restated Verified Statement in Connection with the Representation of Creditors as Required by Fed. R. Bankr. P. 2019 [Docket No. 24050] (the “Eleventh Amended 2019 Statement”).

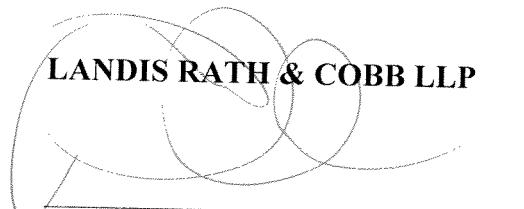
5. LRC also is Delaware counsel to (a) JPMorgan Chase Bank as Administrative Agent for the Credit Agreement dated as of May 14, 1998; and (b) JPMorgan Chase Bank as Administrative Agent for the 364-Day Credit Agreement dated as of May 5, 1999 (collectively, the “Administrative Agent”).

6. The Bank Debt Holders, Libby Claimants and Administrative Agent are hereinafter collectively referred to as, the “Clients.”

7. LRC has fully advised the Clients with respect to this concurrent representation. The Clients each have (a) consented to such representation and (b) requested that LRC represent them in this case.

8. LRC does not possess any claims against or interests in the Debtors.

Dated: April 9, 2010  
Wilmington, Delaware



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